

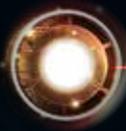


CDO
GROUP

WWW.CDOGROUP.COM

A DIGITAL FUTURE

Staying ahead of technology



The brand behind the brand



Our industry is growing and changing every day. As technology evolves, so does the need to keep up. Our clients want new and better ways of doing things. They want to move faster and more efficiently.

If you would have told me 30 years ago that our industry, the construction business, was going to evolve into outsourcing, I wouldn't have believed you. Nobody would have. Yet, here we are. With over twenty years of experience, **CDO** Group has grown into one of the most trusted names in construction management solutions. We like to think of ourselves as "the brand behind the brand."

Our reputation is built on the relationships we have forged with some of the biggest multi-unit retail names in the country: Chipotle, Starbucks, Hertz, Barry's Bootcamp, Flywheel, CorePower Yoga, Gap, McDonald's, Dunkin' Donuts, Red Lobster and T.G.I. Friday's, just to name a few. These and other brands have entrusted us with their business.

CDO Group keeps projects on time and on budget. The key to our success is our ability to listen, adapt, and overcome the challenges that occur with any construction job.

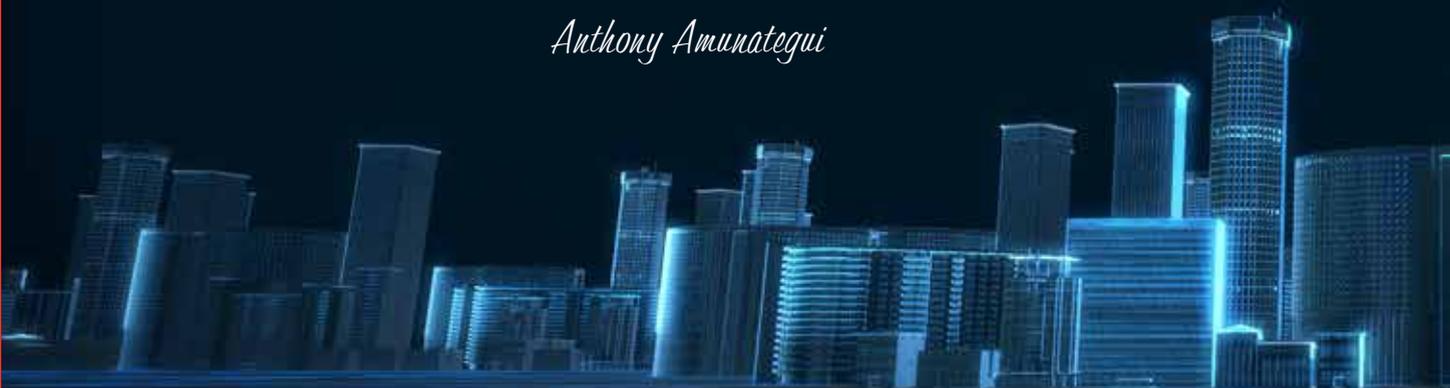
By creating a one-stop shop for our clients' needs, **CDO** Group delivers time and time again. The proof is in our longevity and passion.

Our industry is growing and changing every day. As technology evolves, so does the need to keep up. Our clients want new and better ways of doing things. They want to move faster and more efficiently. Gone are the days of 18-month construction cycles. Most importantly, brands want an ally that can help make all of this happen.

That's where we come in. Our job is to evolve with you. We are here to make sure everything moves more effectively down the line.

As the president of the **CDO** Group, that's my promise to you.

Anthony Amunategui



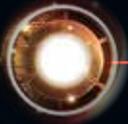
20+ Strong

PASSION • PRECISION • DEPENDABILITY
EFFICIENCY • ENERGY • HEART.



These are the qualities that drive **CDO** Group. With thousands of projects under our belt over the past 20 years, **CDO** Group can satisfy your needs whether it is a simple refresh program, a downsize and remodel, or a complicated new build. **CDO** takes the pressure off the process and allows you to focus on your other needs by providing comprehensive, reliable and cost-effective construction management alternatives.





Your advisors in the field



Our group of seasoned industry professionals offers a wide range of experiences in expanding multi-unit concepts in all 50 states. With our dedicated team of project managers strategically placed around the country, we ensure that every project gets the attention to detail it both needs and deserves.

Whether you need short-term manpower or a project manager to help refine the process, we are a one-stop resource designed to tackle construction

projects in every region of the country. Be it a retainer or per-project basis, you pay for what you need.

Each project begins by setting reporting and/or process expectations to ensure that everyone involved in the program operates efficiently from Day 1. Thanks to our proven set of best-practice requirements and benchmarks, we can implement a strategic course of action designed to maximize your time and cost savings, minimize errors and exceed your expectations.



Your Technology Solution

In today's ever-changing technological landscape, working with new technologies for each new project comes with its own unique set of needs.

Remote controlled machines. Robots. Drones. Computer chips in building materials. Self-powered buildings with new materials that can improve safety and speed up repairs or repair themselves.

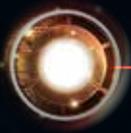
Every new idea requires new skills and the ability to manage high-tech equipment and software. **CDO** Group will help you navigate through the process.

CDO Group is on the forefront of these innovations. For example, our live WebCast communication via our website enables you to tour your job site without ever leaving your office.

In addition, the **CDOgroup.com** website is a flexible, password-protected tool that serves as a central point of communication for a wide variety of real-time documents, including weekly reports, forms, schedules, budgets, drawings, change orders, vendor contacts, photos, and more.

Our clients are able to efficiently communicate with their vendors, architects, contractors and employees through one source of communication.





CDO delivers...

CDO Group offers customized resources to get the job done.

CDO is Your Expert in... Construction Management

*** Pre-Construction Diligence:**

- Offer preliminary estimates in pro forma model, based on scope of work & landlord delivery
- Define scope of work & negotiate landlord delivery & allowance
- Provide *Site Investigation Report* to identify municipal approvals & associated fees

*** Value Engineered Prototypes:**

- Assist with development of a cost-efficient prototype for multi-unit expansion

*** Construction Coordination:**

- Manage architectural & other design related consultants
- Negotiate construction contract with GCs
- Off construction scheduling for tracking adherence to critical dates & projected time frames
- Pursue necessary permits & approvals, including appearances at special use hearings (if required)
- Provide project management supervision to ensure quality standards & avoid project pitfalls

*** Facilities Management**

- Manage on-going repair & maintenance of your real estate asset base

... Real Estate Management

*** Market Research**

- Create customer profiles
- Determine appropriate number of new locations for market(s)
- Establish site criteria
- Utilize proprietary software to analyze cannibalization and competition
- Trade area delineation and prioritization

*** Site Selection**

- Focus search for ideal locations based on market research analysis
- Customize site profile report
- Deal & contract negotiation
- Design & prepare site packages
- Provide deal tracking reports

*** Disposition & Assessment of Existing Sites**

- Coordinate disposition of under-performing sites
- Renegotiate existing leases to improve profitability



Trust the Process

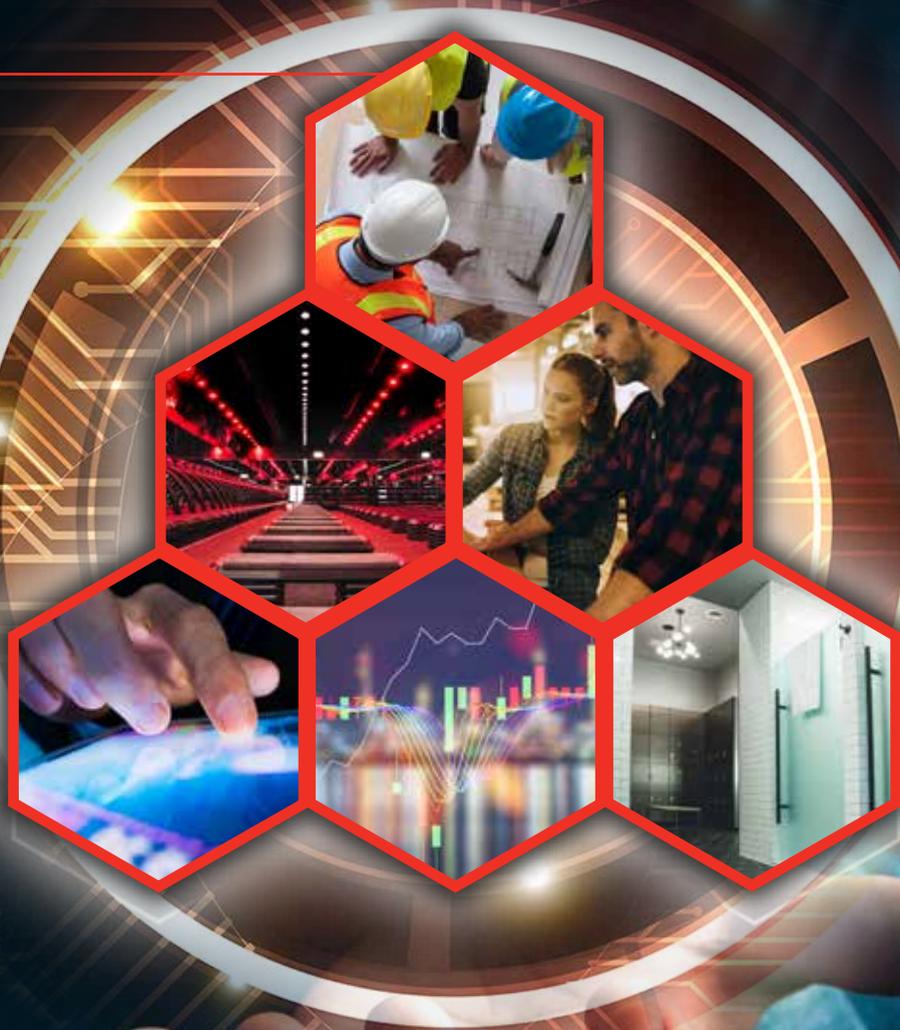


To help get your project delivered on time and specific to your vision, the **CDO** Group team helps coordinate two or three-day onsite interactive workshops. Together, we analyze the current program structure, information flow, shareholder needs and company goals, helping to identify strengths, weaknesses and opportunities for improvement.

We elicit participation and feedback from you – the key stakeholder – so that you're comfortable the direction of the program. Our goal is generate a cohesive, integrated plan that gets everyone moving in the same direction.

We create tailored reference manuals and/or online interface that outlines the new or revised set of program elements. The plan typically includes:

- Process flowcharts and/or step-by-step narratives with timing & accountability noted for each critical stage
- Planning, tracking & reporting forms
- Specification manuals
- Prototype drawings



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